

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 23, 2022 (the “**Prospectus**”) of CALB Co., Ltd. (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

The Company is not, and does not intend to be, registered under the U.S. Investment Company Act of 1940 (the “**U.S. Investment Company Act**”). The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States to non-U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action, which, if taken, will be done at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering, being Friday, October 28, 2022.

Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken on the Stock Exchange to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, October 28, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited acts as the Sponsor-Overall Coordinator, Overall Coordinator and Capital Market Intermediary; J.P. Morgan Securities (Asia Pacific) Limited acts as the Overall Coordinator and Capital Market Intermediary; and Citigroup Global Markets Asia Limited, Credit Suisse (Hong Kong) Limited and Futu Securities International (Hong Kong) Limited together act as the Capital Market Intermediaries.

Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters as applicable) are entitled, by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, October 6, 2022).

# CALB

**CALB Co., Ltd.**

**中創新航科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

<b>Number of Offer Shares in the Global Offering</b>	<b>: 265,845,300 H Shares (subject to the Over-allotment Option)</b>
<b>Number of International Offer Shares</b>	<b>: 263,026,100 H Shares (as adjusted after reallocation and subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 2,819,200 H Shares (as adjusted after reallocation)</b>
<b>Final Offer Price</b>	<b>: HK\$38.00 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%</b>
<b>Nominal value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock code</b>	<b>: 3931</b>

### Sole Sponsor



### Overall Coordinators



### Joint Global Coordinators



### Joint Bookrunners and Joint Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

- The Offer Price has been determined at HK\$38.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and FRC<sup>(Note)</sup> transaction levy of 0.00015%).

#### Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$38.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$9,863.9 million (assuming the Over-allotment Option is not exercised). The Company intends to use the net proceeds from the Global Offering in the manner as set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$1,388.7 million for 37,218,200 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option, which will be allocated according to the use of proceeds as set out in the paragraph headed “Net Proceeds from the Global Offering” in this announcement.

#### Applications and Indications of Interest Received

##### Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 3,245 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and giving **electronic application instructions** to HKSCC for a total of 2,819,200 Hong Kong Offer Shares, representing approximately 0.21 times of the total number of 13,292,300 H Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied, and a total number of 10,473,100 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.
- As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is 2,819,200 Offer Shares, representing approximately 1% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 3,245 successful applicants under the Hong Kong Public Offering, among which 1,560 applicants (representing approximately 48.07% of the 3,245 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering) have been allotted one board lot of Offer Shares totalling 156,000 H Shares (representing approximately 5.53% of the total Offer Shares under the Hong Kong Public Offering).

*Note: The Financial Reporting Council of Hong Kong has been renamed as the Accounting and Financial Reporting Council of Hong Kong from October 1, 2022.*

## International Offering

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed, representing approximately 2.11 times of the total number of International Offer Shares initially available under the International Offering. The Overall Coordinators have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus. A total number of 10,473,100 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares under the International Offering is 263,026,100 Offer Shares, representing approximately 99% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 37,218,200 Offer Shares and there are a total of 127 places under the International Offering, among which 32 places have been allotted one board lot of Offer Shares, totalling 3,200 H Shares, representing 0.001% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

## Cornerstone Investors

- Based on the Offer Price of HK\$38.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%), pursuant to the relevant cornerstone investment agreements, the Company’s Cornerstone Investors have subscribed for a total of 149,331,400 H Shares, representing in aggregate (a) approximately 8.43% of the issued share capital of the Company immediately upon completion of the Global Offering (assuming the Over-allotment Option is not exercised) and (b) approximately 56.17% of the H Shares in issue immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised). Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details of the Cornerstone Investors.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted us, a waiver and consent under Rule 10.04 of the Listing Rules and Paragraph 5(2) of the Placing Guidelines under Appendix 6 of the Listing Rules (the “**Placing Guidelines**”) to allow Han’s Laser Technology Co., Limited (“**Han’s Laser Technology**”), a close associate of an existing minority shareholder of the Company, to participate in the Global Offering as a Cornerstone Investor.
- The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from strict compliance with Rule 9.09(b) of the Listing Rules so that Hefei Beicheng Construction Investment (Group) Company Ltd.\* (合肥北城建設投資(集團)有限公司) (“**Hefei Beicheng**”) and Jiangmen City Haina New Energy Investment Partnership (Limited Partnership)\* (江門市海納新能源投資合夥企業(有限合夥)) (“**Jiangmen New Energy**”), each a core connected person and a connected person at the subsidiary level (as defined under Chapter 14A of the Listing Rules), could participate in the Global Offering as Cornerstone Investors.

**Placees with the Consent under Paragraph 5(1) of Placing Guidelines, Paragraph 5(2) of the Placing Guidelines and Rule 10.04 of the Listing Rules**

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the placees set out in the section headed “International Offering — Placees with the Consent under Paragraph 5(1) of Placing Guidelines” in this announcement.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Offer Shares under the International Offering to the placees set out in the section headed “International Offering — Placees with the Consent under Paragraph 5(2) of Placing Guidelines” in this announcement.
- To the best knowledge of the Company, save for Han’s Laser Technology and SCEP Management Limited (“**SCEP Management**”), (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been directly or indirectly financed by the Company, the subsidiaries of the Company, any of the Directors, chief executive, Jintan Group, substantial Shareholders, existing Shareholders or any of their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the subsidiaries of the Company, any of the Directors, chief executive, Jintan Group, substantial Shareholders, existing Shareholders or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.
- Save as disclosed in the sections headed “International Offering — Cornerstone Investors”, “International Offering — Placees with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering — Placees with the Consent under Paragraph 5(2) of Placing Guidelines” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Overall Coordinators, or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

## **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters, as applicable), at any time from the date of the International Underwriting Agreement to Friday, October 28, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 37,218,200 additional Offer Shares, representing not more than 14% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover the over-allocations in the International Offering, if any. There has been an over-allocation of 37,218,200 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.calb-tech.com](http://www.calb-tech.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## **Lock-up Obligations**

The Company, Jintan Group, the other existing Shareholders and the Cornerstone Investors of the Company are subject to certain lock-up obligations as set out in the paragraph headed "Lock-up Obligations" in this announcement.

## **Public Float**

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange; (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **Results of Allocations**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.calb-tech.com](http://www.calb-tech.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;

- from the “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) (or [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result)) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. Wednesday, October 5, 2022 to Monday, October 10, 2022 (exclude Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

#### **Despatch/Collection of H Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques**

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been wholly successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2022, or such other place or date as notified by the Company as the date of despatch/collection of H Share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- H Share certificates for the Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Wednesday, October 5, 2022, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Wednesday, October 5, 2022.

- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, October 5, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).
- Applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Auto Refund payment instructions on Wednesday, October 5, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, October 5, 2022.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, October 6, 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.



## **Commencement of Dealings**

H Share certificates for the Hong Kong Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. on the Listing Date. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, October 6, 2022 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 6, 2022 (Hong Kong time). H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 3931.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

## **OFFER PRICE**

- The Offer Price has been determined at HK\$38.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$38.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$9,863.9 million (assuming the Over-allotment Option is not exercised).

The Company intends to apply the net proceeds as follows:

- Approximately HK\$7,891.1 million will be used as partial expenditures for the construction of production lines of EV battery and ESS of totally 95GWh for the Company's new production facilities at Chengdu Project Phase I, Wuhan Project Phase II, Hefei Project Phase I and Phase II, Guangdong Jiangmen Project Phase I and Sichuan Meishan Project;
- Approximately HK\$986.4 million will be used for R&D of advanced technologies to maintain our technological leadership in batteries and its production process; and
- Approximately HK\$986.4 million will be used for working capital and general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$1,388.7 million for 37,218,200 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option. Additional net proceeds received due to the exercise of any Over-allotment Option will be used for the above purposes accordingly on a pro rata basis if the Over-allotment Option is exercised.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING**

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been under-subscribed. At the close of the application lists at 12:00 noon on Wednesday, September 28, 2022, a total of 3,245 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and giving **electronic application instructions** to HKSCC for a total of 2,819,200 Hong Kong Offer Shares, representing approximately 0.21 times of the total number of 13,292,300 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 3,242 valid applications in respect of a total of 2,419,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$51.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 0.36 times of the 6,646,100 Hong Kong Offer Shares initially comprised in Pool A; and
- 3 valid applications in respect of a total of 400,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$51.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 0.06 times of the 6,646,100 Hong Kong Offer Shares initially comprised in Pool B.

No application was rejected due to invalid application. No multiple or suspected multiple application was identified and rejected. No application was rejected due to dishonored payments. No application for more than 6,646,100 Hong Kong Offer Shares (being approximately 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) was identified.

As the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied, and a total number of 10,473,100 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is 2,819,200 Offer Shares, representing approximately 1% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 3,245 successful applicants under the Hong Kong Public Offering, among which 1,560 applicants (representing approximately 48.07% of the 3,245 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering) have been allotted one board lot of Offer Shares totalling 156,000 H Shares (representing approximately 5.53% of the total Offer Shares under the Hong Kong Public Offering).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed, representing approximately 2.11 times of the total number of Offer Shares initially available under the International Offering. The Overall Coordinators have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering – Hong Kong Public Offering – Reallocation” in the Prospectus. A total number of 10,473,100 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the places under the International Offering is 263,026,100 H Shares, representing approximately 99% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 37,218,200 Offer Shares and there are a total number of 127 places under the International Offering, among which 32 places have been allotted one board lot of Offer Shares, totalling 3,200 H Shares, representing 0.001% of the Offer Shares initially available under the International Offering (assuming the Over-allotment Option is not exercised).

### Cornerstone Investors

Based on the Offer Price of HK\$38.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%) and pursuant to the relevant Cornerstone Investment Agreements as disclosed in the section headed “Our Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors is determined as set out below:

	<b>Number of Offer Shares (rounded down to nearest whole board lot of 100 H Shares)<sup>(1)</sup></b>	<b>Approximate % of H Shares in issue immediately following the completion of Global Offering<sup>(2)</sup></b>	<b>Approximately % of total issued share capital immediately following the completion of Global Offering<sup>(2)</sup></b>
Tianqi Lithium HK Co., Limited (天齊鋰業香港有限公司)	20,217,200	7.60%	1.14%
Wang Sing International Resources Limited (宏盛國際資源有限公司)	16,359,500	6.15%	0.92%
Han’s Laser Technology (大族激光科技股份有限公司)	10,224,700	3.85%	0.58%
CNGR Hong Kong Material Science & Technology Co., Limited (中偉(香港)新材料科技貿易有限公司)	10,327,700	3.88%	0.58%

	Number of Offer Shares (rounded down to nearest whole board lot of 100 H Shares) <sup>(1)</sup>	Approximate % of H Shares in issue immediately following the completion of Global Offering <sup>(2)</sup>	Approximately % of total issued share capital immediately following the completion of Global Offering <sup>(2)</sup>
Tibet Nord Technology Co., Ltd* (西藏諾德科技有限公司)	6,196,600	2.33%	0.35%
Zhenshi Group (HK) Heshi Composite Materials Co., Limited (振石集團(香港)和石複合材料有限公司)	6,134,800	2.31%	0.35%
Changzhou Jingce New Energy Tech Co., Ltd* (常州精測新能源技術有限公司)	5,702,700	2.15%	0.32%
XING FA (HONG KONG) IMP.&EXP. LIMITED (興發香港進出口有限公司)	5,112,300	1.92%	0.29%
XPeng Inc. (小鵬汽車有限公司)	4,131,100	1.55%	0.23%
TMA International PTE. LTD (TMA國際私人有限公司)	4,089,800	1.54%	0.23%
Mr. Lv Lizhi (呂禮志)	3,360,800	1.26%	0.19%
Jiangsu Pure Precision Technology Co., Ltd.* (江蘇普正精密科技有限公司)	3,020,800	1.14%	0.17%
vivo Mobile Communication Co., Ltd* (維沃移動通信有限公司)	20,449,400	7.69%	1.15%
Jiangmen New Energy	20,285,900	7.63%	1.14%
Hefei Beicheng	13,718,100	5.16%	0.77%
<b>Total<sup>(3)</sup></b>	<b>149,331,400</b>	<b>56.17%</b>	<b>8.43%</b>

*Notes:*

- (1) The final number of the Offer Shares allotted to each of the Cornerstone Investors was calculated with reference to the actual Hong Kong dollar amount of their respective investment remitted and the exchange rate at the actual date of their payment/remittance, if applicable. Due to the currency exchange difference, the final number of Offered Shares allotted may be different from the illustrative number of Offer Shares to be subscribed by certain Cornerstone Investors as disclosed in the Prospectus.
- (2) Assuming the Over-allotment Option is not exercised.
- (3) Any discrepancies in the tables above between the amounts identified as total amounts and the sum of the amounts listed therein are due to rounding.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted us, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules, and a consent under paragraph 5(2) of Appendix 6 of the Listing Rules, to permit Han's Laser Technology, a close associate of an existing minority shareholder of the Company, to be allocated Offer Shares in the Global Offering as a Cornerstone Investor.

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a waiver from strict compliance with Rule 9.09(b) of the Listing Rules so that Hefei Beicheng (an associate of a substantial shareholder of CALB (Hefei) Co., Ltd.\* (中創新航科技(合肥)有限公司, formerly known as 凱博能源科技(合肥)有限公司), a direct non wholly-owned subsidiary of the Company), and Jiangmen New Energy (a substantial shareholder of CALB (Jiangmen) Co., Ltd\* (中創新航科技(江門)有限公司), a direct non-wholly owned subsidiary of the Company), each a core connected person and a connected person at the subsidiary level (as defined under Chapter 14A of the Listing Rules) could participate in the Global Offering as Cornerstone Investors.

To the best knowledge of the Company,

- (i). Save for Han's Laser Technology, Jiangmen New Energy and Hefei Beicheng, each of the Cornerstone Investors (and, for Cornerstone Investors who will subscribe for our Offer Shares through qualified domestic institutional investor "QDII", such QDIIs) is an Independent Third Party and is not a connected person of the Company, is not an existing Shareholder of the Company or a close associate of such existing Shareholder, and is independent of other Cornerstone Investors;
- (ii). save for Han's Laser Technology, none of the Cornerstone Investors is accustomed to take instructions from the Company, its subsidiaries, its Directors or the chief executive, Jintan Group, the substantial Shareholders or the existing Shareholders or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of securities of the Company registered in their name or otherwise held by them; and
- (iii). save for Han's Laser Technology, none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is financed by the Company, its subsidiaries, its Directors, its the chief executive, Jintan Group, the substantial Shareholders or the existing Shareholders or any of their respective close associates.

There are no side arrangements or agreements between the Group and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the Offer Price.

The Offer Shares to be subscribed by the Cornerstone Investors will rank *pari passu* in all respect with the other fully paid Shares in issue and will count towards the public float of the Company under Rule 8.08 of the Listing Rules. Immediately following the completion of the Global Offering, none of the Cornerstone Investors will become a substantial Shareholder of the Company, and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering other than pursuant to the Cornerstone Investment Agreements. The Cornerstone Investors or their close associates will not, by virtue of their cornerstone investments, have any Board representation in the Company. Other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price, the Cornerstone Investors do not have any preferential rights in the Cornerstone Investment Agreements compared with other public Shareholders.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreements, save for certain limited circumstances for the relevant Cornerstone Investor, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

### **Places with the Consent under Paragraph 5(1) of Placing Guidelines**

Certain Offer Shares were placed to the following places who are connected clients of certain lead brokers or distributor within the meaning of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

<b>Placee</b>	<b>Connected Underwriters or Distributor</b>	<b>Relationship with the Connected Underwriters or Distributor</b>	<b>Number of Offer Shares placed</b>	<b>Approximate % of the Offer Shares initially available under the Global Offering<sup>(1)</sup></b>	<b>Approximate % of the total issued share capital immediately following the completion of the Global Offering<sup>(1)</sup></b>
<i>A. Connected Clients holding H Shares on a non-discretionary basis</i>					
Huatai Capital Investment Limited (“ <b>HTCI</b> ”) <sup>(2)</sup>	Huatai Financial Holdings (Hong Kong) Limited (“ <b>HTFH</b> ”)	HTCI is a member of the same group of HTFH	23,790,700	8.95%	1.34%
<i>B. Connected Clients holding H Shares on a discretionary basis</i>					
<b>Connected Clients/ Placee</b>	<b>Connected Distributor</b>	<b>Relationship with the respective Connected Distributor</b>	<b>Maximum number of H Shares to be subscribed</b>	<b>Approximate % of the Offer Shares initially available under the Global Offering<sup>(1)</sup></b>	<b>Approximate % of the total issued share capital immediately following the completion of the Global Offering<sup>(1)</sup></b>
CSOP Asset Management Limited (“ <b>CSOP AM</b> ”)	HTFH	HTFH and CSOP AM are members of the same group of companies	1,032,900	0.39%	0.06%
<b>Total<sup>(3)</sup></b>			<b>24,823,600</b>	<b>9.34%</b>	<b>1.40%</b>

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) HTFH and HTCI are fellow subsidiaries of Huatai Securities Co., Ltd. (“**Huatai Securities**”). Huatai Securities entered into an ISDA agreement (the “**ISDA Agreement**”) with HTCI, its indirectly wholly-owned subsidiary, to set out the principal terms of any future total return swap between Huatai Securities and HTCI. Pursuant to the ISDA Agreement, HTCI, which intends to participate in the Global Offering as a placee, will hold the Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the “**Huatai Back-to-back TRS**”) to be entered by HTCI in connection with a Huatai Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by certain onshore independent third-party investors (the “**Huatai Ultimate Clients**”), by which, HTCI will pass the full economic exposure of the Offer Shares to the Huatai Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Huatai Ultimate Clients. Instead of directly subscribing for the Offer Shares, the Huatai Ultimate Clients will place a total return swap order (the “**Huatai Client TRS**”) with Huatai Securities in connection with the Company’s IPO and Huatai Securities will place a Huatai Back-to-back TRS order to HTCI on the terms of the ISDA Agreement. To the best of HTCI’s knowledge and after making all reasonable enquiries, each of the Huatai Ultimate Clients is an independent third party of the Company and their respective associates. The purpose of HTCI to subscribe for the Offer Shares is for hedging the Huatai Back-to-back TRS in connection with the Huatai Client TRS order placed by the Huatai Ultimate Clients. Pursuant to the terms of the contracts of the Huatai Back-to-back TRS and the Huatai Client TRS, during the tenor of the Huatai Back-to-back TRS and the Huatai Client TRS, all economic returns of the Offer Shares will be passed to the Huatai Ultimate Clients through the Huatai Back-to-back TRS and the Huatai Client TRS and all economic loss shall be borne by the Huatai Ultimate Clients. HTCI will not take any economic return or bear any economic loss in relation to the Offer Shares. The Huatai Ultimate Clients may exercise an early termination right to terminate the Huatai Client TRS at any time from the issue date of the Huatai Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the Huatai Client TRS by the Huatai Ultimate Clients, HTCI will dispose the Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final termination amount of the Huatai Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the Huatai Client TRS, the Huatai Ultimate Clients intend to extend the investment period, subject to further agreement between Huatai Securities and the relevant Huatai Ultimate Clients, the term of the Huatai Client TRS could be extended by way of a new issuance or a tenor extension. Accordingly, Huatai Securities will extend the term of the Huatai Back-to-back TRS by way of a new issuance or a tenor extension. It is proposed that HTCI will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the Huatai Ultimate Clients, each being an onshore client who places a Huatai Client TRS order with Huatai Securities in connection with the IPO of the Company. Due to its internal policy, HTCI will not exercise the voting right of the Offer Shares during the tenor of the Huatai Back-to-back TRS.
- (3) Any discrepancies in the tables above between the amounts identified as total amounts and the sum of the amounts listed therein are due to rounding.

## Placees with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules

Certain Offer Shares were placed to Han's Laser Technology and SCEP Management, each being a close associate of an existing minority shareholder of the Company. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares to Han's Laser Technology and SCEP Management as set out below.

Placee	Relationship with the Company	Number of Offer Shares placed	Approximate % of the total Offer Shares initially available under the Global Offering <sup>(1)</sup>	Approximate % of the Company's issued share capital immediately following the completion of the Global Offering <sup>(1)</sup>
Han's Laser Technology	a close associate of Shenzhen Hanshi Precision Automatic Control Technology Company Limited* (深圳市漢獅精密自控技術有限公司), which is an existing minority shareholder of the Company.	10,224,700	3.85%	0.58%
SCEP Management	a close associate of Hongshan Kaichen (Xiamen) Equity Investment Partnership (Limited Partnership)* (紅杉凱辰(廈門)股權投資合夥企業(有限合夥)), which is an existing minority shareholder of the Company.	1,032,000	0.39%	0.06%

### Notes:

(1) Assuming that the Over-allotment Option is not exercised.

To the best knowledge of the Company, save for Han's Laser Technology and SCEP Management, (i) none of the Offer Shares subscribed by public shareholders in the Hong Kong Public Offering and placees in the International Offering has been directly or indirectly financed by the Company, the subsidiaries of the Company, any of the Directors, chief executive, Jintan Group, substantial Shareholders, existing Shareholders or any of their respective close associates, and (ii) none of the public shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, the subsidiaries of the Company, any of the Directors, chief executive, Jintan Group, substantial Shareholders, existing Shareholders or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.



Save as disclosed in the above sections headed “International Offering — Cornerstone Investors”, “International Offering — Placees with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering — Placees with the Consent under Paragraph 5(2) of Placing Guidelines” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Overall Coordinators or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters, as applicable), at any time from the Listing Date to Friday, October 28, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 37,218,200 additional Offer Shares, representing approximately 14% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover the over-allocations in the International Offering, if any. There has been an over-allocation of 37,218,200 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.calb-tech.com](http://www.calb-tech.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP OBLIGATIONS

The Company, Jintan Group, the other existing Shareholders and the Cornerstone Investors are subject to lock-up obligations (the “**Lock-up Obligations**”) in respect of the Shares. The major terms of the Lock-up Obligations are as follows:

Name	Class of Shares	Number of Shares held in the Company subject to the Lock-up Obligations upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing <sup>(1)</sup>	Last day subject to the Lock-up Obligations
<b>The Company</b> <i>(subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)</i>				
	N/A	N/A	N/A	April 6, 2023 <sup>(2)</sup>
<b>Jintan Group</b> <i>(subject to lock-up obligations pursuant to Rule 10.07 of the Listing Rules and the applicable PRC laws and regulations)</i>				
	Domestic Shares	452,573,757	25.53%	October 6, 2023 <sup>(3)</sup>
<b>The existing Shareholders other than Jintan Group</b> <i>(subject to lock-up obligations pursuant to the applicable PRC laws and regulations)</i>				
	Domestic Shares	1,053,882,801	59.47%	October 6, 2023 <sup>(3)</sup>
<b>Cornerstone Investors</b> <i>(subject to lock-up obligations pursuant to their respective Cornerstone Investment Agreements)</i>				
	H Shares	149,331,400	8.43%	April 6, 2023 <sup>(4)</sup>

### Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) The Company may issue Shares without any lock-up obligations after the indicated date.
- (3) Each of the existing Shareholders shall not dispose of any of its existing Shares on or before the indicated date.
- (4) Save for certain limited circumstances (such as transfer to its wholly-owned subsidiaries) as set out in the Cornerstone Investment Agreements, each of the Cornerstone Investors shall not dispose of any of the Offer Shares acquired in the Global Offering pursuant to the relevant Cornerstone Investment Agreement on or before the indicated date.

## **PUBLIC FLOAT**

The Stock Exchange has granted the Company a waiver from strict compliance with the requirements of Rule 8.08(1)(a) of the Listing Rules. Therefore, our minimum public float of the Company shall be the higher of:

- (i) 13.08% of the total issued share capital of the Company; or
- (ii) such percentage of the total issued share capital of the Company to be held by the public immediately after the completion of the Global Offering as increased by the exercise of the Over-allotment Option (if any).

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange; (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public through giving electronic applications instructions to HKSCC via CCASS and through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
---------------------------------	------------------------------	---------------------------	---

**POOL A**

100	1,560	100 H Shares	100.00%
200	164	200 H Shares	100.00%
300	494	300 H Shares	100.00%
400	61	400 H Shares	100.00%
500	75	500 H Shares	100.00%
600	536	600 H Shares	100.00%
700	11	700 H Shares	100.00%
800	18	800 H Shares	100.00%
900	14	900 H Shares	100.00%
1,000	107	1,000 H Shares	100.00%
1,500	22	1,500 H Shares	100.00%
2,000	37	2,000 H Shares	100.00%
2,500	25	2,500 H Shares	100.00%
3,000	21	3,000 H Shares	100.00%
3,500	2	3,500 H Shares	100.00%
4,000	8	4,000 H Shares	100.00%
4,500	1	4,500 H Shares	100.00%
5,000	11	5,000 H Shares	100.00%
6,000	9	6,000 H Shares	100.00%
7,000	10	7,000 H Shares	100.00%
8,000	3	8,000 H Shares	100.00%
9,000	2	9,000 H Shares	100.00%
10,000	29	10,000 H Shares	100.00%
20,000	10	20,000 H Shares	100.00%
30,000	4	30,000 H Shares	100.00%
50,000	6	50,000 H Shares	100.00%
60,000	1	60,000 H Shares	100.00%
90,000	1	90,000 H Shares	100.00%

<b>Total</b>	<b><u>3,242</u></b>	<b>Total number of Pool A successful applicants: 3,242</b>
--------------	---------------------	--

**Pool B**

100,000	2	100,000 H Shares	100.00%
200,000	1	200,000 H Shares	100.00%

<b>Total</b>	<b><u>3</u></b>	<b>Total number of Pool B successful applicants: 3</b>
--------------	-----------------	--

The final number of Offer Shares under the Hong Kong Public Offering is 2,819,200 Offer Shares, representing approximately 1% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations including the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.calb-tech.com](http://www.calb-tech.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results;
- from the “IPO Results” function in the **IPO App** or the designated results of allocations website at [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) (or [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result)) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. on Wednesday, October 5, 2022 to Monday, October 10, 2022 (exclude Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be announced on Wednesday, October 5, 2022 on the Company’s website at [www.calb-tech.com](http://www.calb-tech.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

## SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the placees in the International Offering:

Placee	Subscription	Number of H Shares held upon Listing	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of H Shares as % of total H Shares (assuming no exercise of Over-allotment Option)	Number of H Shares as % of total H Shares (assuming full exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming the Over-allotment Option is exercised in full)	Number of Shares as % of total share capital in issue (assuming the Over-allotment Option is exercised in full)
Top 1	23,790,700	23,790,700	23,790,700	9.04%	7.92%	8.95%	7.85%	8.95%	7.85%	1.34%	1.31%
Top 5	105,378,600	105,378,600	105,378,600	40.06%	35.10%	39.64%	34.77%	39.64%	34.77%	5.95%	5.82%
Top 10	178,023,100	178,023,100	178,023,100	67.68%	59.29%	66.96%	58.74%	66.96%	58.74%	10.04%	9.84%
Top 20	244,420,400	244,420,400	255,220,400	92.93%	81.41%	91.94%	80.65%	91.94%	80.65%	14.40%	14.10%
Top 25	262,881,800	262,881,800	273,681,800	99.95%	87.56%	98.89%	86.74%	98.89%	86.74%	15.44%	15.12%

- Top 1, 5, 10, 20 and 25 of the Shareholders upon Listing:

Shareholder <sup>(Note1)</sup>	Subscription	Number of H Shares held upon Listing <sup>(Note2)</sup>	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of H Shares as % of total H Shares (assuming no exercise of Over-allotment Option)	Number of H Shares as % of total H Shares (assuming full exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming the Over-allotment Option is exercised in full)	Number of Shares as % of total share capital in issue (assuming the Over-allotment Option is exercised in full)
Top 1	-	-	452,573,757	-	-	-	-	-	-	25.54%	25.01%
Top 5	-	-	1,044,875,564	-	-	-	-	-	-	58.96%	57.74%
Top 10	1,032,000	1,032,000	1,237,361,605	0.39%	0.34%	0.39%	0.34%	0.39%	0.34%	69.82%	68.38%
Top 20	133,161,100	133,161,100	1,454,256,922	50.63%	44.35%	50.09%	43.94%	50.09%	43.94%	82.05%	80.37%
Top 25	178,124,400	178,124,400	1,531,494,953	67.72%	59.33%	67.00%	58.77%	67.00%	58.77%	86.41%	84.64%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company upon Listing:

Shareholder	Subscription	Number of H Shares held upon Listing	Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is not exercised)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	Number of H Shares as % of total (assuming no exercise of Over-allotment Option)	Number of H Shares as % of total (assuming full exercise of Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming no exercise of the Over-allotment Option)	Number of Shares as % of total share capital in issue (assuming the Over-allotment Option is exercised in full)
Top 1	23,790,700	23,790,700	23,790,700	9.04%	7.92%	8.95%	7.85%	8.95%	7.85%	1.34%	1.31%
Top 5	105,378,600	105,378,600	105,378,600	40.06%	35.10%	39.64%	34.77%	39.64%	34.77%	5.95%	5.82%
Top 10	178,023,100	178,023,100	178,023,100	67.68%	59.29%	66.96%	58.74%	66.96%	58.74%	10.04%	9.84%
Top 20	244,420,400	244,420,400	255,220,400	92.93%	81.41%	91.94%	80.65%	91.94%	80.65%	14.40%	14.10%
Top 25	262,881,800	262,881,800	273,681,800	99.95%	87.56%	98.89%	86.74%	98.89%	86.74%	15.44%	15.12%

*Notes:*

- (1) Top Shareholders are determined by reference to the aggregate of the Domestic Shares held by registered Shareholders upon Listing and the H Shares subscribed in the Global Offering.
- (2) The number of Shares is determined by reference to the aggregate of the Domestic Shares held by the relevant Shareholders upon Listing and the H Shares subscribed in the Global Offering.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。



## Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
D6345841	100		
E7753210	100		
E8840494	100		
E9101865	200		
E9522461	100		
K9438041	1,000		
V0215406	100		
Y2456395	100		
Y3778817	100		
Z3150500	300		
Z612568A	100		

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
001064811-10**286**118	300	02210310-67**172*	100
001104172-10**177**593	900	03030055-66**092*	100
001107729-68**3-8**71*	100	03097318-60**712*	100
00112883X-10**178**713	6,000	03153629-62**565*	100
001150011-10**285**78	300	03310039-63**956*	100
001253917-68**071**	6,000	039310001-CE**NOM**(HK**LT**NO. *039*1000*	2,500
001260012-10**113**176	100	039310002-CE**NOM**(HK**LT**NO. *039*1000*	1,000
001265756-10**256**025	100	039310003-CE**NOM**(HK**LT**NO. *039*1000*	1,000
001270048-10**141**102	500	039310004-CE**NOM**(HK**LT**NO. *039*1000*	100
0021028-00**028**000	100	039310005-CE**NOM**(HK**LT**NO. *039*1000*	100
002160355-68**796**	100	039310006-CE**NOM**(HK**LT**NO. *039*1000*	100
002167759-10**310**698	800	039310007-CE**NOM**(HK**LT**NO. *039*1000*	100
002253223-10**329**100**29*	100	039310008-CE**NOM**(HK**LT**NO. *039*1000*	100,000
002253223-10**716**93	100	04062017-60**078*	100
002665200-00**652**08L** D** CHE'NG	300	04231551-67**087*	200
003044913-10**253**165	100	04295719-65**003*	100
003095948-10**173**093	100	05026010-67**121*	100
003111256-10**291**875	100	05041570-60**011*	200
003121448-11**366**HAN**JI**	10,000	05065048-67**967*	100
003134527-10**247**802	100	05171927-61**895*	100
003171519-10**279**240	100	051796878-10**178**051	500
003187815-68**299**	400	05235219-60**255*	100
003270411-10**131**700	100	05260042-67**987*	200
00413585X-10**180**759	1,000	0606543-06**543**000	200,000
004140648-10**113**912	400	06284933-61**288*	100
004140838-10**302**478	100	0709132X-69**787*	500
004150026-10**134**241	1,000	07170011-69**966*	100
004204896-10**239**563	3,000	07189178-62**272*	100
004280017-10**248**106	100	07201047-65**657*	100
005062411-10**214**683	100	07240818-62**210*	100
005217310-10**154**298	100	07291412-60**435*	600
0052296-00**296**000	200	08013351-69**870*	100
005260326-10**175**681	400	08031836-65**773*	100
006063521-10**225**498	100	08090011-65**953*	700
00608351X-11**367**U J**	100	08142314-65**913*	100
006193925-10**160**021	100	0817381X-63**003*	100
006200219-10**113**795	100	08183328-67**259*	100
006201617-68**520**	100	08260047-62**687*	100
006202073-10**165**038	600	08262111-67**852*	100
00709242X-10**323**173	100	08270027-65**061*	100
007232033-10**317**209	600	08290811-62**582*	100
007252523-10**119**890	100	09071011-63**505*	100
008042610-10**165**782	100	09106048-69**671*	100
008057037-10**251**815	600	09140553-63**086*	100
00806211X-10**327**476	200	09160020-69**316*	300
008140043-10**112**839	500	09191210-60**011*	100
009094011-68**228**	100	09270020-60**729*	100
009186849-10**242**156	100	0D2298687-10**249**685	200
01001748X-10**226**897	100	0D5026920-10**177**341	2,000
010022469-68**960**	4,500	0D5776385-10**129**30	100
010041313-61**3-1**04.*	500	0D7045183-10**174**120	1,000
010055113-10**113**468	100	0E6561466-10**725**36	100
01010311-62**096**	100	0G364269A-10**294**748	100
01012454-68**955*	100	0G3963143-10**227**359	400
011011520-10**160**276	100	0HM684964-10**249**048	100
011011619-68**239**	300	0K0283320-10**589**03	100
011104015-10**287**237	100	0K0629944-10**282**895	400
011148519-68**312**	100	0K1023470-10**332**082	200
011162111-68**176**	200	0K4346092-10**120**992	2,000
011201012-10**285**405	100	0K5115310-10**279**601	200
011291231-10**113**653	100	0K5471710-10**307**542	100
01181714-60**865*	100	0M0048041-10**214**580	100
012031615-10**167**732	100	0M0244665-10**326**217	200
0120574X-60**021*	100	0M0913419-10**181**563	100
012232016-10**109**148	100	0M1207291-10**315**466	100
01225240-69**191*	100	0M2150919-10**369**85	100
012281647-10**228**793	100	0M2458808-10**330**801	100
012310420-68**3-6**61-*	100	0M4989924-10**271**378	100
01265756-63**612*	100	0M5356267-10**301**968	100
02030023-65**207*	100	0M6476878-10**324**665	100
02030067-62**623*	100	0M6983230-10**176**829	100
02060156-62**029*	100	0M7717100-10**153**676	100
02150029-69**615*	100	0M8200462-10**298**609	100
02201552-68**179*	100	0P2020134-10**707**43	500

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
0P2936961-10**170**366	200	105120018-11**365**AN **NG**AO	1,500
0P5352626-10**221**372	2,000	105240763-68**287**	200
0P6319495-10**132**408	300	10531601X-68**242**	100
0R0584656-10**183**743	100	106100012-10**116**06	100
0R1287426-10**251**288	200	10610082X-10**288**561	100
0R4177095-10**293**350	200	106120014-10**235**427	100
0R4300415-10**257**688	200	106165512-10**239**055	100
0R528295A-10**243**410	100	106172214-10**269**278	100
0R5426110-10**136**812	600	106176510-10**181**013	500
0R6328716-10**140**159	7,000	106291513-10**227**170	100
0R7750551-10**781**006	50,000	1068979HH-21**852**015**66	1,000
0T0005546-10**239**310	100	107153232-10**325**642	1,000
0V0636606-10**322**426	100	107268217-10**232**995	100
0V0866385-10**229**98	100	108074848-10**177**298	1,500
0V1263382-10**160**372	100	10808164X-10**166**023	100
0V1327720-10**120**332	100	108105010-10**304**461	100
0Y0548918-10**173**738	200	108112628-10**288**007	100
0Y0844975-10**179**075	100	108150758-10**171**346	300
0Y1459528-10**158**492	300	1085051HH-21**094**076**33	200
0Y201418A-10**177**072	600	109060458-10**183**6	3,000
0Y2970900-10**331**535	100	109061819-10**129**046	100
0Y3349002-10**751**72	2,000	109063229-68**3-1**09**	800
0Y4342818-10**296**919	600	109207291-68**314**	100
0Y6138649-10**118**912	1,000	10922553X-68**520**	100
0Y6546224-10**303**917	100	11010119-CM**005**25	500
0Y8613263-10**294**637	400	110102797-10**292**682	100
0Z0123103-10**288**255	1,000	110104197-88**373**ZHA** B**	100
0Z1135865-10**187**535	2,000	11010819-CM**005**53	100
0Z2324335-10**234**712	100	110280660-62**3-1**85**	100
0Z2407052-10**140**971	2,000	111040059-68**476**	100
0Z3464270-10**312**417	100	111056013-68**475**	100
0Z6237747-10**125**606	500	11106318-62**108**	100
0Z9377868-10**298**160	300	111063915-10**178**192	100
0Z9535579-10**321**048	200	111110824-10**189**269	100
0Z9861190-10**770**11	2,000	11114365X-68**296**	100
10050038-69**785*	100	111175555-10**308**703	100
101011991-20**739**205**39*	100	111185683-10**226**910	100
101041978-20**771**203**71*	100	111260638-68**419**	100
101048099-10**250**678	500	111270426-10**229**627	100
101067522-60**3-8**14.*	1,500	111302113-10**165**126	100
101072054-10**305**935	200	11170998-63**856*	100
101102128-11**366**UE **HO**	200	112100018-68**215**	100
101110028-10**212**457	100	112100863-10**175**426	20,000
101162535-68**353**	3,000	112110813-10**312**550	100
10121706-CA**121**6	200	112121827-10**260**742	10,000
101255010-10**314**011	100	112152137-10**253**007	1,500
101260056-10**108**058	200	112166579-10**314**978	400
10131417-69**138*	100	112201214-10**168**362	100
10151391-62**713*	100	112283058-68**459**	100
10190413-65**816*	100	114213HHH-21**020**000**20	1,000
102053840-10**321**060	400	116543HHH-21**116**000**82	100
1020998HH-21**010**014**96	100	1167962HH-21**184**016**47	100
102176620-68**3-1**83.*	100	1182629HH-21**984**017**26	100
102176620-68**931**	100	1188737HH-21**832**017**27	1,000
102230422-10**239**811	2,000	12010319-CM**005**66	500
102277237-10**784**92	2,000	12046044-62**995*	100
102280928-10**183**762	100	12173016-MN**976**XU **DO**	100
103050633-10**321**395	100	1223007X-61**979*	100
103071039-10**274**2	400	12253529-66**825*	100
103190414-10**261**005	400	12260328-67**628*	100
103220541-68**971**	500	1228243X-67**920*	100
103220890-68**690**	100	12310058-69**811*	100
103233722-10**298**213	100	128606-M8**7	100
10324161X-10**217**663	100	13012319-M5**388	100
103284014-10**126**105	1,000	13042919-M5**910	100
104170019-10**623**2	100	13053219-P3**602	100
104178679-68**355**	100	13060319-M5**497	200
104250024-10**224**453	800	13062419-P3**839	100
10430938-CA**430**8	100	14032119-M5**958	100
105034826-10**294**919	100	140524199-00**005**WAN**LI**NG	100
105040520-68**914**	100	14240119-M5**695	100
105065691-10**152**119	100	15042319-P3**601	100
105092718-10**179**525	100	1661113HH-21**978**022**60	100
105097828-68**722**	100	1690172HH-21**883**023**98	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
1721122HH-21**311**023**43	100	211211672-10**281**790	400
1727739HH-21**306**023**48	100	211240077-10**282**893	100
1739663HH-21**310**024**28	100	212014405-10**163**681	100
1775301HH-21**061**024**61	100	212142845-10**149**012	100
1787952HH-21**313**024**75	100	2121971HH-21**939**030**80	400
1788182HH-21**825**025**66	100	212241269-10**123**680	100
1837061HH-21**933**056**18	300	212312856-10**125**530	7,000
1872539HH-21**785**026**07	100	212315429-10**221**023	1,000
1896722HH-21**792**026**30	100	2157015HH-21**770**031**37	100
20015971-H1**156**	100	2168658HH-21**430**031**05	4,000
20033819-H1**427**	200	2177172HH-21**873**031**53	100
20043252-H1**610**	1,000	217502HH-21**848**032**43	100
201019178-10**232**150	100	2178090HH-21**304**031**91	100
201027088-10**288**752	100	2181670HH-21**778**032**70	100
201040512-10**128**1	400	2202585HH-21**312**032**85	100
201150014-10**149**545	200	22050219-P3**793	100
201164025-10**106**045	100	2206051HH-21**911**032**05	200
201202212-10**218**769	100	2217779HH-21**751**032**17	100
201203537-10**297**528	100	2229316HH-21**126**033**17	100
201211535-68**151**	200	223526880-22**268**085**EF**ETE0*130*6112*	700
201225854-10**274**230	100	2238257HH-21**332**033**31	100
20129042X-10**118**586	1,500	2251716HH-21**331**033**00	100
201295531-10**118**712	1,000	227312345-22**123**085**EF**ETE0*130*6063*	2,000
20202166X-10**127**101**27*	100	2275335HH-21**762**034**93	2,000
202150315-10**321**728	10,000	2287556HH-21**955**034**99	100
202162210-10**279**707	400	23020819-CM**005**18	300
202270046-10**168**663	500	23042119-P5**404	100
202272034-10**173**021	600	2310131HH-21**940**035**63	400
203145118-10**239**592	100	23102619-P3**415	100
203156518-10**148**095	200	2313729HH-21**725**035**47	2,000
203165758-10**129**476	100	2323791HH-21**727**035**90	100
203272416-68**331**	100	2329782HH-21**839**035**86	2,000
204102974-20**029**085**EF**ETE0*130*6135*	400	2337923HH-21**992**036**55	100
204180297-10**784**21	200	2357052HH-21**942**036**03	100
204201215-10**166**753	100	2363385HH-21**040**037**52	100
204284034-60**3-8**40*	200	2393029HH-21**115**037**29	100
205020516-10**180**193	100	2505590HH-21**765**070**19	100
205020622-68**165**	100	2523815HH-21**219**038**42	100
205048256-10**759**26	500	2530982HH-21**811**039**09	100
205221915-10**214**469	100	2558702HH-21**761**039**93	2,000
205221915-68**248**	100	2559528HH-21**822**039**75	100
205240054-10**239**695	1,000	2562919HH-21**720**039**91	100
205242611-10**270**719	300	259215705-25**457**085**EF**ETN0*130*6382*	60,000
205250524-10**162**543	100	2606108HH-21**918**041**08	100
206020022-10**234**680	100	265588137-26**881**085**EF**ETN0*130*6387*	200
206058646-10**169**980	100	2731309HH-21**781**044**00	1,000
206153440-10**221**901	200	276597481-27**974**085**EF**ETE0*130*6164*	100
206202817-10**118**948	600	2797738HH-21**093**046**86	100
206234317-68**127**	100	2871505HH-21**261**048**27	100
206305315-10**140**021	100	2899658HH-21**886**069**56	200
207190925-68**368**	100	2905877HH-21**004**049**99	100
207223017-68**667**	2,500	2910291HH-21**265**050**66	300
208093517-68**270**	100	2917275HH-21**154**050**46	500
208141513-68**084**	100	2917333HH-21**920**050**55	100
20814251X-10**164**950	100	2921121HH-21**067**050**97	100
208150822-10**214**597	100	293065C-29**65C	7,000
208256510-10**797**42	2,500	294247226-29**472**085**EF**ETN0*130*6313*	3,000
208260601-10**161**745	100	294845C-29**45C	100
208290020-10**165**505	100	295365399-29**653**085**EF**ETE0*130*6375*	100
209020029-10**281**022	4,000	2959268-P8**645	200
209270012-10**722**21	100	297074C-29**74C	10,000
210055021-10**164**245	3,000	2979212HH-21**428**052**13	4,000
21010219-M5**355	100	2982867HH-21**772**052**61	10,000
210122634-10**294**071	100	2993527HH-21**891**060**59	1,000
210175151-10**226**161	100	301140427-10**718**05	100
210201613-10**169**693	100	301150775-68**639**	100
210201620-10**165**056	100	301150917-10**788**15	100
21041119-P3**563	100	301192018-10**176**642	100
21070219-M3**628	1,000	301220351-10**172**912	100
21092219-P3**757	100	301243413-10**151**931	100
21092219-P3**790	100	301302618-68**338**	100
21102683X-10**308**383	100	302046512-10**312**443	100
211080036-10**236**366	100	302102159-10**302**763	300
211164039-10**180**711	6,000	302250917-10**176**656	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
302271130-10**312**600	10,000	31011319-M5**766	100
302666HHH-21**104**067**76	100	310120973-60**3-8**05*	100
303023616-10**456**100**56*	100	31016002X-10**226**519	100
303024436-60**3-8**71.*	300	310170035-10**124**961	100
303051014-10**213**912	100	310184039-68**339**	100
303070476-60**3-8**36.*	500	310200035-68**476**	400
30323081X-10**121**465	300	310200318-10**216**957	100
303252523-10**128**491	100	31022919-M5**247	1,000
303272710-10**177**622	200	31023019-CM**005**14	200
303303923-10**184**959	100	310240093-10**221**546	600
30403054X-10**172**079	100	310253129-10**184**523	100
304040614-10**173**430	100	310281230-68**305**	100
304044517-68**365**	200	3103008HH-21**870**056**06	100
304142516-68**108**	100	3109331HH-21**388**057**10	100
304192041-10**161**639	100	311015152-10**166**988	100
304303618-10**180**945	400	311042132-10**302**672	200
305012020-10**278**447	100	311106318-10**364**100**64*	100
305018666-68**554**	100	311111518-10**226**040	1,000
305030928-10**228**689	6,000	311152454-60**3-9**26-*	100
30513612X-10**334**990	100	311173731-68**603**	100
3051690HH-21**945**054**73	100	311200749-68**538**	800
3052070HH-21**854**054**75	200	3115198HH-21**233**057**76	100
305274459-10**163**043	200	31211092X-68**909**	500
306010013-68**660**	100	312172626-68**673**	100
306021028-68**080**	700	312190313-10**127**0	100
306074140-11**366**U L**G	600	312276740-10**177**380	100
306100105-68**050**	100	312304019-10**249**652	100
306110938-10**258**090	100	317118HHH-21**859**004**97	100
306125515-10**165**110	100	3185835HH-21**777**059**19	100
306177312-10**280**836	2,500	32010619-M3**399	100
306228982-10**165**306	100	32028119-M5**130	100
306280058-10**229**917	100	32030519-P3**423	100
307032729-10**162**615	100	320483198-88**910**SHI**IA**O	300
307081552-10**227**347	800	32048319-M3**407	100
307100058-10**232**182	800	32058619-M5**613	100
30722744X-10**239**971	100	32072119-P5**021	100
3077289HH-21**268**055**88	100	32090219-P5**743	100
3079865HH-21**443**055**52	1,000	32110219-M5**397	100
308011737-10**792**13	30,000	32128319-CM**005**39	100
308042215-10**290**332	100	325061HHH-21**964**004**62	400
308043630-68**220**	200	32536116H-21**278**062**13	1,000
308046493-10**166**509	100	32633572H-21**161**062**00	100
308123530-10**169**658	100	32769372H-21**373**062**57	100
308153327-68**943**	200	32793206H-21**753**063**65	300
308162114-10**243**455	100	33002219-M5**602	100
3083913HH-21**083**056**53	100	33012119-P3**772	100
3087870HH-21**138**056**82	100	33020319-M5**077	100
3089601HH-21**137**056**85	100	33020519-P5**125	100
309035522-10**295**870	100	33022619-M3**016	100
309043225-10**298**943	100	33022619-M3**635	100
309071027-10**296**800	1,000	33022619-M3**636	100
309165280-10**738**90	100	33022619-M3**639	100
309222817-10**272**232	100	33022619-M3**640	100
309223917-68**220**	2,500	33022619-M3**641	100
309280415-68**265**	100	33022619-M3**642	100
3095358HH-21**432**056**39	100	33022619-M3**687	100
310023634-10**211**001	100	33022619-M5**898	100
310025934-10**767**40	300	33028119-M5**793	100
310035446-10**293**246	100	33030219-M3**510	10,000
310035514-10**158**101	2,000	33030219-M3**579	10,000
310057139-10**288**747	100	33030219-M3**686	10,000
310083658-10**315**5	20,000	33032619-M3**678	5,000
310085432-68**660**	100	33032719-M3**608	3,500
310096642-10**250**712	100	33038219-P3**437	100
31010119-M5**129	100	33080219-CM**005**33	1,000
31010219-CM**005**63	400	33250219-M3**172	5,000
31010419-M5**284	100	33252119-M5**431	1,000
310107197-88**975**XIE**IN	100	33252119-M5**826	1,000
31010819-M5**582	100	33355559H-21**201**064**50	500
31011019-M5**230	100	33369375H-21**779**064**93	100
31011019-M5**465	100	33398102H-21**110**066**46	100
31011019-M5**779	100	33710016H-21**279**065**58	800
31011019-M5**870	100	33775650H-21**052**065**95	500
31011219-CM**005**27	100	33900519-M5**369	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
33907599H-21**299**066**96	100	402052824-10**240**207	100
33985813H-21**716**066**91	100	402081335-10**298**936	100
34010219-M3**587	100	402093213-10**248**652	3,000
34010319-M5**577	100	402100054-10**272**578	100
340621199-01**87 **ANG**1	100	402132430-68**583**	3,500
34242519-M5**283	100	402166528-68**725**	100
347246324-34**463**085**EF**ETE0*130*6342*	500	402172916-68**381**	100
347365991-34**659**085**EF**ETE0*130*6359*	1,500	402188691-68**554**	100
35001638H-21**799**066**35	100	40219242X-10**178**741	100
35025362H-21**277**066**79	100	403032185-68**325**	2,500
35058319-P3**481	100	40304272X-10**181**399	200
35068119-M3**571	100	403085217-10**174**390	100
35088119-P3**410	100	403120013-10**246**547	100
35108166H-21**120**067**16	100	403160848-10**273**328	100
35167630H-21**318**067**76	400	403190815-10**168**805	100
35211090H-21**273**067**80	100	403213523-10**176**885	100
35303063H-21**035**067**85	100	403214026-68**699**	100
35668007H-21**783**076**16	100	403312611-10**188**408	7,000
357020007-35**200**085**EF**ETN0*130*6324*	3,000	404160315-10**150**658	100
35762650H-21**919**076**53	100	404160315-68**828**	100
36040219-M3**422	100	405010030-68**375**	100
36042419-P3**856	100	405053296-10**314**519	100
36042919-P3**672	100	405251510-10**256**867	100
36073519-P3**548	100	406120011-10**299**068	100
36139800H-21**327**070**89	400	406123860-10**226**902	100
36212719-P3**739	100	40620241X-10**158**581	1,000
36213219-P3**573	100	40622321X-10**123**852	1,500
36220119-P3**782	100	406251418-10**285**856	1,000
36220419-M3**006	200	406283411-10**228**6	3,000
36222719-P3**447	100	407152531-10**292**340	600
36242319-M5**925	900	407154816-10**148**456	500
36812815H-21**956**079**83	100	407204246-10**118**350	100
36882052H-21**853**079**85	100	408151221-10**857**100**57*	300
36932096H-21**880**079**91	200	40817481X-68**572**	100
37020619-M5**007	300	408230535-10**146**168	1,500
37063419-M5**193	100	408243238-10**163**548	500
37068119-M5**276	100	40918165X-68**067**	2,500
37078119-M5**726	100	409192011-10**250**128	100
370983197-88**881**YIN**AL*	100	409230755-10**751**70	20,000
37098319-P5**426	100	409246616-68**369**	100
37132419-M5**980	100	41001001X-10**223**546	3,000
37282719-P3**788	100	410020724-10**248**281	100
37292219-M3**722	100	410041177-10**156**521	400
37334305H-21**810**081**65	300	410060031-10**139**908	100
37399800H-21**150**067**83	100	410100912-68**663**	2,500
37500066H-21**044**067**61	100	41010219-M5**565	100
37513707H-21**414**067**28	300	41010219-P3**721	100
37530225H-21**359**081**32	200	410186337-10**119**381	200
37539763H-21**759**068**57	1,000	410201691-10**287**993	100
37561852H-21**820**081**05	100	410210015-10**221**631	300
37629553H-21**220**068**55	200	410251985-10**239**426	100
37688239H-21**782**081**69	100	41030519-M5**974	100
37697620H-21**881**081**60	100	41092719-P3**611	100
37737168H-21**349**081**26	100	411073312-10**148**553	100
37759827H-21**855**068**76	800	411091457-10**227**710	100
37812581H-21**274**068**81	200	411119067-10**184**998	200
37819591H-21**841**081**59	100	411173523-10**228**782	100
37824553H-21**858**088**29	100	41122419-P5**604	100
37862766H-21**924**088**48	100	41124001X-68**514**	1,000
37873518H-21**056**089**90	600	41138119-M3**237	100
37902797H-21**829**089**78	100	41150219-P3**780	100
37999282H-21**287**068**17	100	412081813-10**293**741	100
38010588H-21**445**068**47	100	412160813-10**331**978	100
38059809H-21**342**081**73	100	412200051-68**190**	100
38062371H-21**438**068**93	2,000	41272319-M5**169	100
401011970-10**324**841	100	41282519-M5**153	100
401036337-10**172**238	4,000	41282519-P3**870	100
40105052X-68**931**	1,000	41302319-P3**543	100
401100319-10**247**040	100	42010219-M3**575	100
40112403X-10**167**685	100	42068319-CM**005**64	100
40125773X-10**256**948	1,000	42098219-M5**808	100
402020452-68**3-9**72.*	1,000	42098319-M5**552	100
402021655-10**743**12	500	42100219-P3**501	100
402032536-68**669**	2,500	42108719-P3**449	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
42112719-M3**477	100	44068119-M3**453	100
42118119-P3**778	100	44080219-P3**565	100
42118119-P3**779	100	44080319-P3**440	100
42240319-P3**536	100	44082119-M3**507	100
42280219-M3**027	100	44082119-P3**412	100
42282219-M2**185	100	44082119-P3**504	100
42900119-P3**777	100	44082119-P3**666	100
42900519-P3**756	100	44082219-M5**034	100
430102198-88**936**XIU**UA*	100	44088119-P3**729	100
43010319-M5**917	100	44088319-P3**494	100
43022419-M5**126	100	44088319-P3**538	100
43030719-M5**061	100	44088319-P3**541	100
43032119-M5**931	100	44090219-M5**707	100
43042419-M5**676	1,500	44098119-M2**939	100
43062119-M3**240	100	44098119-P3**476	100
43068219-P3**532	100	44098119-P3**493	100
430781198-88**769**HU **NG	100	44098219-M5**011	100
43078119-M5**476	100	44098219-P3**615	100
43092219-P3**568	100	44122319-P3**722	100
43098119-M5**270	100	44122419-P3**491	100
43100219-P3**671	100	44122419-P3**585	100
43102419-P3**815	100	44122419-P3**853	100
43112119-M5**484	100	44130219-P3**462	100
43112219-M3**513	100	44130219-P3**669	100
43123019-P3**509	100	44130219-P3**687	100
43123019-P3**723	100	44130219-P3**852	100
43302419-P3**747	100	44130219-P3**866	100
44010319-M5**819	100	44130219-P3**881	100
44011119-P3**746	100	44132219-P3**762	100
44012619-M3**410	100	44138119-P3**682	100
44012619-M3**528	100	44142319-P3**502	100
44012619-M3**533	200	44142319-P3**797	100
44012619-M3**562	200	44142419-P3**796	100
44018119-M3**412	100	44150119-P3**525	100
44018119-M3**612	200	44152219-M3**456	100
44018419-P3**792	100	44152219-P3**463	100
44022219-P3**582	100	44160219-M5**552	100
44022519-CM**005**35	1,000	44162119-M3**247	100
44030119-M3**456	100	44162119-P3**583	100
44030119-M5**510	100	44162419-P3**869	100
44030119-P3**402	100	44188219-P3**473	100
44030119-P3**475	100	44252319-P3**855	100
44030119-P3**521	100	44512219-P3**829	100
44030119-P3**522	100	44520219-P3**745	100
44030119-P3**528	100	44522419-M2**935	100
44030119-P3**786	100	44522419-M3**172	100
44030319-M3**681	100	44522419-M3**241	100
44030419-P3**826	100	44522419-M3**452	100
44030519-P3**584	100	44522419-M3**458	100
44030619-M3**512	100	44522419-M3**459	100
44030619-P3**535	100	44522419-M3**461	100
44030719-P3**420	100	44522419-M3**572	100
44030719-P3**508	100	44522419-P3**417	100
44030719-P3**838	100	44522419-P3**425	100
44050719-P3**454	100	44522419-P3**426	100
44050919-M5**525	100	44522419-P3**427	100
44051319-P3**546	100	44522419-P3**430	100
44052819-M3**455	100	44522419-P3**431	100
44052819-P3**419	100	44522419-P3**441	100
44052819-P3**466	100	44522419-P3**464	100
44052819-P3**659	100	44522419-P3**467	100
44052819-P3**673	100	44522419-P3**496	100
44052819-P3**675	100	44522419-P3**497	100
44052819-P3**676	100	44522419-P3**515	100
44052819-P3**733	100	44522419-P3**657	100
44052819-P3**808	100	44522419-P3**658	100
44052819-P3**809	100	44522419-P3**670	100
44052819-P3**835	100	44522419-P3**677	100
44057819-M3**911	100	44522419-P3**680	100
440582198-13**03 **EN **SH**G	100	44522419-P3**685	100
44058219-P3**362	100	44522419-P3**689	100
44058219-P3**401	100	44522419-P3**694	100
44058219-P3**409	100	44522419-P3**696	100
44058219-P3**527	100	44522419-P3**706	100



## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
44522419-P3**718	100	50828155X-10**118**349	100
44522419-P3**726	100	509020418-10**314**849	100
44522419-P3**727	100	509053531-88**003**LIU**IN**EN	20,000
44522419-P3**731	100	509162017-10**292**220	900
44522419-P3**735	100	509190019-10**248**959	200
44522419-P3**737	100	509201612-10**227**573	200
44522419-P3**740	100	509240051-10**251**477	100
44522419-P3**758	100	509250052-10**120**898	700
44522419-P3**759	100	509266866-10**282**407	100
44522419-P3**760	100	510031849-10**121**692	100
44522419-P3**761	100	510040013-10**255**182	300
44522419-P3**763	100	510070023-10**169**090	100
44522419-P3**775	100	510081615-68**206**	90,000
44522419-P3**776	100	51009003X-10**229**287	500
44522419-P3**781	100	51010619-P3**570	100
44522419-P3**791	100	510140316-68**693**	10,000
44522419-P3**803	100	51021119-P5**580	100
44522419-P3**805	100	51023019-M3**360	100
44522419-P3**806	100	510254840-10**268**967	300
44522419-P3**807	100	510264058-68**567**	100
44522419-P3**810	100	510272557-68**417**	100
44522419-P3**811	100	510321198-88**963**JIA** C**G	100
44522419-P3**812	100	51072219-M5**491	100
44522419-P3**813	100	511057516-10**280**971	100
44522419-P3**819	100	511073425-68**039**	3,000
44522419-P3**857	100	51108381X-10**318**892	100
44528119-P3**516	100	511090814-10**275**742	100
44528119-P3**695	100	511201012-10**779**56	100
44528119-P3**825	100	511300039-68**366**	100
45010319-M5**668	100	511302198-88**017**AN **NG**AN	100
45052119-P3**817	100	51130219-P3**732	100
45092119-M5**272	100	51130219-P3**867	100
45098119-M5**415	100	51132419-P3**416	100
45098119-P3**912	100	512044819-10**189**741	100
46010319-P3**566	100	512190140-10**151**763	100
50023419-P3**837	100	512193215-10**643**1	100
50038319-P3**655	100	51292119-M3**451	100
501064248-10**300**269	100	51292119-P3**697	100
501076029-68**445**	2,500	51299211-P3**692	100
501280010-10**151**056	100	51370119-M3**239	100
502034210-10**285**403	100	52012119-M3**457	100
502038671-68**192**	100	52222219-P3**716	100
502041993-20**188**206**88*	100	52260119-P3**405	100
502061241-10**189**205	100	526311992-20**809**205**09*	100
50206306X-10**258**935	100	53262719-P3**771	100
502155874-10**292**983	8,000	532901197-88**707**YAN**FA*	100
502173067-10**214**715	100	53290119-M5**363	100
503104073-68**009**	100	53300119-P3**728	100
503263013-10**288**806	100	550659HHH-21**814**007**88	100
503295767-10**171**921	100	601171010-10**163**096	100
504213413-10**132**338	100	601212117-10**171**731	100
504231378-10**169**938	100	602079222-10**122**116	600
504260018-10**286**768	100	602099734-10**163**596	500
505171237-10**161**656	100	602134511-10**189**372	100
50518141X-10**122**28	200	602150029-10**145**285	100
505184219-10**320**835	300	60217571X-10**167**015	200
505190020-10**236**767	100	602220218-10**106**530	500
50610055X-10**745**68	100	603010419-10**284**32	5,000
506103623-10**239**249	100	603072652-10**148**548	100
506142632-10**181**352	100	603072652-68**371**	100
506143432-10**310**327	1,000	603180613-10**272**279	200
507011212-10**169**283	100	603200080-10**168**626	100
507020043-10**121**170	600	603263022-10**227**083	100
507050520-10**189**591	100	604080724-10**174**146	100
507118776-10**119**322	100	60410047X-10**279**006	200
507132034-10**224**850	100	604111675-11**370**HEN**IQ**NG	10,000
507134043-10**236**539	100	604231529-10**281**116	100
507244214-10**228**869	100	605021631-10**229**438	100
508051211-10**158**386	100	605130012-68**074**	100
508112634-10**165**336	100	605140639-10**318**346	100
508210034-10**211**631	100	605141219-68**874**	100
508220638-10**317**100	100	605161819-10**282**879	100
508228011-10**234**058	100	605302033-68**031**	100
508230027-10**293**593	100	606137222-10**252**599	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
606140035-10**243**611	100	704155729-10**313**516	100
606151323-10**227**163	200	704211212-10**139**552	100
606230037-10**299**700	100	704221419-10**214**902	200
606269633-10**328**952	1,000	704221419-68**666**	400
606281412-10**233**843	1,000	705235428-68**080**	100
607022218-10**237**707	9,000	705291525-68**464**	200
607087244-10**242**257	100	706016634-10**276**612	100
60719002X-10**173**028	800	706022513-10**304**6	700
608196908-10**215**319	100	706145338-10**730**100**30*	100
60820403X-10**247**395	100	706145338-68**3-6**15-*	100
608243815-10**259**195	600	706145338-68**889**	100
609080018-10**239**515	300	706145412-11**367**UAN**EI	1,000
609152414-68**908**	100	70617738X-10**110**135	1,000
60924236X-10**172**779	100	706180790-10**797**76	100
610063677-68**807**	100	706212212-10**247**676	100
610102069-10**246**890	400	70626375X-10**185**572	200
61011219-M3**412	100	706298618-10**292**469	200
61011219-M5**322	100	706298618-68**193**	100
610153221-68**832**	100	706302518-10**119**266	100
610162072-60**3-8**18-*	100	70706011X-10**286**387	100
610200014-10**547**50	100	707191216-68**329**	100
61023541X-10**187**138	200	707241672-10**768**59	800
610297318-10**119**823	600	707294538-68**696**	100
610300018-68**817**	500	707310825-10**252**067	100
61040419-M5**386	100	708015717-10**321**108	1,000
61052219-M5**478	200	708064211-10**278**108	1,000
611030648-68**3-9**79-*	100	708080043-68**301**	100
611233215-10**734**28	100	708080818-10**291**839	100
611277054-10**180**388	100	708086621-10**271**376	100
612033218-10**232**715	100	708110015-10**181**372	100
612074118-10**224**733	100	70812234X-10**297**062	100
612077245-10**168**453	100	708171224-68**3-8**88-*	200
612078011-10**235**926	200	708175711-10**146**928	1,000
612120018-10**238**703	100	708313611-10**145**085	100
612203728-68**432**	200	709034952-10**121**851	100
612307016-60**3-8**58-*	100	709120526-10**700**18	1,000
61232219-M3**255	100	70913515X-10**244**848	100
61232219-P3**816	100	709164872-10**227**617	600
612324198-C8**007**FAN**IN**UI	100	709280103-10**189**480	2,500
61232519-P3**511	100	709302212-10**228**796	100
62020219-P3**849	100	710021519-10**309**985	1,000
62050319-M5**340	100	71002752X-10**315**721	200
62232219-M5**840	100	710076420-10**184**713	100
65010219-P3**474	100	710211216-10**759**31	100
65010219-P3**787	100	710214016-10**759**15	1,000
65420119-P3**569	100	710214047-68**563**	100
65910062-11**369**ICH**ND**ORTU*E (*ONG *	6,000	710225152-10**142**623	500
700624272-00**481**LIU**AN**NG	500	710310620-68**493**	700
701081070-68**3-1**86-*	500	711060455-68**789**	100
7011121X-10**316**499	100	711061721-10**238**279	100
701150071-10**216**130	400	711118315-10**225**860	100
701160085-10**269**285	100	711177314-10**329**495	900
701170013-10**369**12	2,000	711221633-10**164**603	100
701190015-10**360**6	100	711243715-10**770**63	100
701241028-10**284**297	100	711282726-10**186**776	100
701261416-10**229**429	400	712044751-10**246**923	100
701271527-10**181**901	100	712074903-10**233**513	100
701290014-10**140**868	2,000	712114086-10**136**792	100
701296434-68**349**	20,000	712130019-68**690**	100
701300411-10**229**552	100	712174294-60**3-8**36-*	30,000
70130267X-10**287**901	100	712202119-10**172**503	100
702011514-68**388**	100	712220831-10**289**395	700
702190487-10**145**025	100	730426005-05**832**LIU**IK**	100
702211516-10**163**941	100	775314636-77**146**085**EF**ETE0*130*6170*	100
70221283X-68**702**	100	780124253-00**670**ZHA** B**	100
702222120-10**221**041	100	780221031-87**848**YAN**FA*	100
702250710-10**172**096	100	781024653-00**018**ZHU**G **	100
703121511-10**140**376	10,000	783076102-78**761**085**EF**ETE0*130*6389*	100
703142047-68**548**	200	801017635-10**278**556	100
70317041X-10**147**303	200	801028726-68**549**	100,000
703170437-68**065**	100	801072421-10**212**939	100
703211512-10**163**658	100	801110230-10**179**311	300
704092418-10**311**216	900	801161213-10**276**991	500
70411621X-68**427**	100	801190916-10**322**649	300

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
801242535-68**104**	100	812085416-10**284**591	300
801283822-10**289**903	100	812090423-10**223**135	300
801291816-10**183**903	100	812124749-10**173**600	100
801300321-10**789**30	600	812191510-10**161**1	100
802106324-10**284**048	100	812200615-10**106**568	20,000
802172971-10**274**790	200	812200615-68**069**	50,000
802184611-10**285**963	1,500	812267428-10**180**588	100
802202729-10**179**016	100	812285624-10**233**178	300
802210310-10**138**606	100	850728653-00**120**LIU**I	100
802283513-10**138**695	100	860528381-00**584**LI **IH**G	1,500
803010230-10**274**947	300	861015322-00**220**LI **I	100
803025811-10**186**979	100	861025527-00**350**GUO**U	100
803071515-10**158**778	100	861201204-00**518**FAN**IN**	300
803201514-10**221**986	100	870614533-00**921**JIA** C**G	100
803240024-10**116**355	100	880718917-00**269**WU **NY**	7,000
803244619-10**171**843	1,000	891231251-00**130**YU **FE**	100
803249116-10**115**022	100	901081314-10**260**769	200
803258316-10**548**9	100	901114851-00**098**JI **RU**	100
803284510-10**112**323	600	90114005X-10**792**00	100
804056057-10**763**68	100	901140218-10**165**725	1,000
804083424-68**902**	3,000	90115041X-10**290**802	400
804092211-10**272**627	200	901223202-00**438**ZHA**YU**U	100
80501522X-10**235**355	100	901236134-10**159**662	200
805050547-10**273**469	100	901271545-10**175**955	100
805082748-10**322**151	300	902030450-10**259**871	100
805120815-10**228**300	500	902034981-10**183**773	10,000
805150997-10**188**788	100	902061192-10**310**943	10,000
805152220-10**233**851	100	902070778-10**103**636*	100
805176376-68**416**	100	902143018-10**172**023	100
805233012-10**260**826	100	90309203X-10**147**063	100
805304029-10**160**338	100	903122811-68**3-7**88-*	400
806091028-10**259**898	100	903156513-68**569**	100
806104837-68**394**	100	903160531-68**255**	100
80621181X-10**214**781	2,500	903180814-10**314**261	2,000
806255218-68**347**	5,000	903244427-10**247**509	200
806303715-10**155**995	50,000	903248007-68**932**	2,500
807090013-10**157**653	1,000	903282668-10**279**907	100
807122334-68**132**	100	904014142-10**166**418	100
807189178-68**491**	800	904030109-10**183**721	100
807191694-51**000**	2,500	904068239-10**110**702	1,000
807210435-68**3-8**05.*	100	904083675-10**132**705	200
807276833-60**3-8**86.*	200	904281219-10**275**015	7,000
80731063X-10**282**443	100	905020213-10**290**826	200
808051386-68**286**	2,500	905041417-68**3-8**17-*	1,000
808100192-10**183**842	100	90505232X-10**318**226	2,500
808133713-10**327**753	5,000	90509727X-10**210**132	100
808147610-68**949**	100	906036-B0**310**03	200
808193034-10**181**483	100	906041013-10**157**406	200
808252072-68**072**	400	906112626-10**164**248	500
809053746-10**163**759	800	906115094-10**712**79	100
809146127-10**173**393	100	906286413-68**336**	200
809200827-10**789**12	200	907135513-10**185**067	100
809214227-10**275**863	100	907228221-68**350**	100
809220011-10**216**975	1,000	907297015-10**322**131	100
80926257X-10**214**526	1,500	908016257-10**322**221	300
810012337-68**344**	2,500	908030311-68**343**	100
810032239-10**221**872	100	908051915-68**512**	100
810060626-10**189**487	100	908061549-68**433**	100
810084410-10**328**1	1,500	908114217-10**168**601	600
810105213-68**3-5**57.*	500	908132872-10**187**178	100
81016281X-68**248**	2,500	908161514-10**165**110	100
810190413-10**118**169	100	908173849-10**141**500	100
81029044X-10**169**172	100	908174738-10**281**200	100
810504052-00**570**HU **NG	100	908234459-10**226**631	500
810595200-81**952**08W** L*	300	908291035-68**315**	100
811023255-11**369**IU **AO	600	909024831-10**268**243	100
811032917-10**209**9	100	909113526-68**030**	100
81112281X-10**179**582	100	909303728-10**234**972	100
811134119-10**623**1	1,000	910085028-99**223**	400
811148019-10**766**19	100	910104449-10**177**131	100
811154250-68**000**	6,000	91014683X-10**259**218	100
81121067X-10**795**40	100	910200814-10**150**923	100
811211017-10**227**198	200	910240037-10**590**16	1,500
811245237-10**183**119	100	91027212X-10**173**568	100

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
910322089-00**972**DON**SH**I	100	I867601-IB** ON**EHA** O**I867*01	100
910515505-28**547**MA **AN**ONG	4,000	I867602-IB** ON**EHA** O**I867*02	100
911031867-10**174**670	100	I867603-IB** ON**EHA** O**I867*03	100
911050032-10**113**775	6,000	I867604-IB** ON**EHA** O**I867*04	1,000
911073119-68**644**	2,000	I867605-IB** ON**EHA** O**I867*05	8,000
911081515-10**253**632	100	I867608-IB** ON**EHA** O**I867*08	600
912030017-10**270**013	100	I867629-IB** ON**EHA** O**I867*29	100
912066936-68**504**	100	I867630-IB** ON**EHA** O**I867*30	100
912134719-10**289**208	100	I867631-IB** ON**EHA** O**I867*31	100
91222201X-10**329**651	200	I867632-IB** ON**EHA** O**I867*32	500
912287439-10**295**181	100	I867633-IB** ON**EHA** O**I867*33	600
912312517-10**120**100**20*	100	I867641-IB** ON**EHA** O**I867*41	200
912312517-10**171**095	1,000	I867644-IB** ON**EHA** O**I867*44	900
912312517-68**437**	100	I867646-IB** ON**EHA** O**I867*46	300
912314217-10**140**889	2,500	I867657-IB** ON**EHA** O**I867*57	100
9181150-91**150	300	I867668-IB** ON**EHA** O**I867*68	4,000
920606907-00**726**WAN**SH**GWEI	1,000	I867675-IB** ON**EHA** O**I867*75	100
920906060-00**385**WAN**CH**N	100	I867683-IB** ON**EHA** O**I867*83	800
936103HHH-21**925**012**09	100	I867684-IB** ON**EHA** O**I867*84	3,000
A6234448	200	I867695-IB** ON**EHA** O**I867*95	1,000
A8757995-LI**CHA**SAN*	2,000	I867696-IB** ON**EHA** O**I867*96	100
B0605838-68**3-8**51-	100	I867708-IB** ON**EHA** O**I867*08	100
B3425679-P7**690	100	I867709-IB** ON**EHA** O**I867*09	1,000
B947891A-P7**368	900	I867713-IB** ON**EHA** O**I867*13	500
C2479123-P7**047	100	I867717-IB** ON**EHA** O**I867*17	3,000
C2686828-IG**TIU**AND**AN**IA	400	I867727-IB** ON**EHA** O**I867*27	100
C3686572-M2**387	100	I867728-IB** ON**EHA** O**I867*28	20,000
C6348597-63**3-1**38-*	100	I867729-IB** ON**EHA** O**I867*29	200
C6558567-M2**980	100	I867740-IB** ON**EHA** O**I867*40	200
C6596833-M6**449	500	K0129704-M4**770	100
C6707187-IB** ON**EHA** O**C670*187	100	K097756A-M3**417	200
C6707188-IB** ON**EHA** O**C670*188	100	K1394290-A6**785	2,000
C6707384-IB** ON**EHA** O**C670*384	100	K1427083-M3**206	500
C6707425-IB** ON**EHA** O**C670*425	500	K297049A	600
C6707464-IB** ON**EHA** O**C670*464	100	K3010724-P9**1	100
C6707564-IB** ON**EHA** O**C670*564	100	K4223306-P8**067	100
C6707565-IB** ON**EHA** O**C670*565	1,000	K5135524-M2**779	900
C6707566-IB** ON**EHA** O**C670*566	100	K5456169-M2**767	100
C6707583-IB** ON**EHA** O**C670*583	100	K5525209-A5**550	1,000
C6707617-IB** ON**EHA** O**C670*617	100	K5624096-A5**879**09	200
D0143139-10**038**000	200	K6112137-M9**655	400
D0911640-64**3-8**29-*	100	K7055498-68**268**	100
D4389035-21**901*	100	K7585659-P8**777	500
D5062323-68**3-8**91-*	100	K7593848-P7**395	100
D5619727-A3**258	500	K8577056-57**059**0	600
D5711402-M2**322	100	K9677372-M9**36	100
E5487327-P7**172	100	K9761500-68**337**	200
E6556963K-10**167**379	600	KADI6UB4G-00**772**000	100
E6867077-M2**856	100	M0263589-P7**346	100
E9459794-M2**497	100	M058039-66**566*	100
G1330097-21**272*	100	M0791038-A9**515	100
G2102950-57**007**3	1,000	M1116741-M4**954	100
G243910-WO** KI**LAN	200	M1756112-A3**078	100
G2542543-60**3-1**25-*	100	M1906769-M5**845	100
G291551A-M5**323	100	M3014679-P3**815	100
G4280732-68**101**	100	M4963402-M4**177	100
G5032481-M2**130	200	M6737973-M2**374	100
G6053164	900	M7414388-M9**541	100
G6330311-M9**0	100	OG-348140-AJ**GLO**L S**EC**FUND*SP	1,000
G6924505-21**389*	2,500	OS181033-10**810*-18**33	100
GS121685B-HE**HEN**I	300	OS196273-10**962*-19**73	100
GS133091B-WA** ZH**ING	100	OS204460-10**044*-20**60	100
GS153936B-LI**UN	2,000	OS232968-10**329*-23**68	100
GS191590B-LA**XIA**ING	100	OS254231-10**542*-25**31	100
H0586686-M2**529	100	OS258996-10**589*-25**96	100
H3230130-A3**617	100	OS281807-10**818*-28**07	400
I867571-IB** ON**EHA** O**I867*71	5,000	OS411131-10**111*-41**31	300
I867572-IB** ON**EHA** O**I867*72	100	OS413090-10**130*-41**90	300
I867573-IB** ON**EHA** O**I867*73	2,000	OS413440-10**134*-41**40	200
I867577-IB** ON**EHA** O**I867*77	900	OS436473-10**364*-43**73	100
I867581-IB** ON**EHA** O**I867*81	100	OS534551-10**345*-53**51	100
I867598-IB** ON**EHA** O**I867*98	200	OS546305-10**463*-54**05	100
I867599-IB** ON**EHA** O**I867*99	600	OS721175-10**211*-72**75	100
I867600-IB** ON**EHA** O**I867*00	300	OS919054-10**190*-91**54	400

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
OS926554-10**265**-92**54	400
OS944207-10**442**-94**07	200
OS982032-10**820**-98**32	100
OS982252-10**822**-98**52	2,500
OS982461-10**824**-98**61	100
P0473379-M2**083	100
P132320(6-10**765**120**65*	1,000
P3010213-P8**762	100
P3318285-M4**176	100
P4883113-10**324**000	20,000
P642521A-M5**341	100
P8069089-P7**233	100
R0020752-P7**335	100
R0583234-M5**270	200
R0627509-A3**930	100
R3490962-A3**247	500
R6415279-99**208**	10,000
R7996755-A9**485	2,500
R8398649	700
R9513204-PN**990**HUA** Y**GYIN*	100
WX5777591-68**488**	200
Y0189284-8C**E27**46F**3E**SAI *UN *O	100
Y0782368-P8**43	100
Y115901A-P9**12	100
Y2484259-21**196*	1,000
Y5157615-M5**641	100
Y523248A-A8**825	100
Z0241637-A3**884**71	400
Z0705447-21**267*	2,000
Z0887456-M2**947	100
Z1392124-M8**241	1,000
Z1639375-P7**119	100
Z1640047-M9**3	100
Z1833813-M7**046	100
Z1929136-68**3-7**31-*	100
Z2140692-21**200*	100
Z2195640-P7**713	100
Z2346150-P7**241	100
Z2677009-PN**563**CHA**HO**KEI	100
Z4142714-P2**967	100
Z6139621-68**3-7**61-*	100
Z7058684-M2**996	100
Z7061863-M4**034	100
Z7863374-M2**726	100

## DESPATCH/COLLECTION OF H SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been wholly successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2022, or such other place or date as notified by the Company as the date of despatch/collection of H Share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- H Share certificates for the Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service which are either not eligible for personal collection or which are eligible but are not collected in person by 1:00 p.m. on Wednesday, October 5, 2022, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Wednesday, October 5, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, October 5, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).
- Applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Auto Refund payment instructions on Wednesday, October 5, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund check(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, October 5, 2022.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, October 6, 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## COMMENCEMENT OF DEALINGS

H Share certificates for the Hong Kong Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. on the Listing Date. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so at their own risk.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, October 6, 2022 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 6, 2022 (Hong Kong time). H Shares will be traded in board lots of 100 H Shares each. The stock code of the H Shares is 3931.

By order of the Board  
**CALB Co., Ltd.**  
中創新航科技股份有限公司  
**Liu Jingyu**  
*Chairwoman of the Board and Executive Director*

Hong Kong, October 5, 2022

*As at the date of this announcement, the Board of Directors of the Company comprises Ms. LIU Jingyu and Mr. DAI Ying as executive Directors; Mr. ZHOU Sheng, Mr. ZHANG Guoqing and Mr. LI Yunxiang as non-executive Directors; Mr. WU Guangquan, Mr. WANG Susheng and Mr. CHEN Zetong as independent non-executive Directors.*