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CALB Co., Ltd.

中創新航科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3931)

CLOSURE OF REGISTER OF MEMBERS AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of CALB Co., Ltd (the “**Company**”) dated November 10, 2022 in relation to the continuing connected transaction in respect of the 2023 Entrusted Processing Framework Agreement (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

CLOSURE OF REGISTER OF MEMBERS

The Company will convene an extraordinary general meeting (the “**EGM**”) at 2:00 p.m. on Wednesday, January 18, 2023 for the purpose of considering and, if thought fit, approving the 2023 Entrusted Processing Framework Agreement and the transactions contemplated thereunder.

For the purpose of ascertaining the entitlement of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Friday, January 13, 2023 to Wednesday, January 18, 2023 (both days inclusive), during which period no transfer of Shares will be registered. To be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, January 12, 2023.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, a circular containing, among other things, (i) details of the transactions contemplated under the 2023 Entrusted Processing Framework Agreement; (ii) a letter of recommendation from the Independent Board Committee to the independent Shareholders; and (iii) a letter of recommendation from Gram Capital to Independent Board Committee and independent Shareholders (the “**Circular**”), is expected to be despatched to Shareholders by no later than December 30, 2022.

As additional time is required for the Company to prepare and finalize certain information to be included in the Circular, the despatch date of the Circular is expected to be postponed to a date on or before January 3, 2023.

By order of the Board

CALB Co., Ltd.

Liu Jingyu

Chairwoman of the Board, executive Director and president

Changzhou, PRC
December 28, 2022

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Director, Mr. Zhou Sheng, Mr. Zhang Guoqing, Mr. Li Yunxiang as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng, Mr. Chen Zetong as independent non-executive Directors.