

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CALB Group Co., Ltd.

中創新航科技集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3931)

POSITIVE PROFIT ALERT

This announcement is made by CALB Group Co., Ltd. (“**the Company**” and together with its subsidiaries, the “**Group**”) in accordance with Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (“**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the “**Reporting Period**”) and other available information, the Group is expected to record a net profit ranging from approximately RMB786 million to RMB874 million for the Reporting Period, representing an increase ranging from approximately 80% to 100% as compared to the net profit of RMB437 million for the same period last year.

The Board believes that such expected growth is primarily attributable to the following factors: Firstly, the Group broadened its operations and achieved sustained business growth, which significantly improved its economies of scale; secondly, the Group, leveraging its advanced technology and robust product capabilities, continually improved its product performance and consistently lowered costs, therefore resulting in a year-on-year increase in profits during the Reporting Period.

As of the date of this announcement, the Company is still in the course of finalising the annual results of the Company for the year ended 31 December 2024. The information contained in this announcement is based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024, which have not been reviewed or audited by the Company’s independent auditor, nor reviewed by the Audit Committee of the Board. Such financial information remains subject to finalisation and necessary adjustments, and may differ from the Company’s actual annual results for the year ended 31 December 2024. Further details of the Company’s financial information will be included in the Company’s announcement of annual results for the year ended 31 December 2024, which is expected to be published by the end of March 2025.

WARNING: Shareholders and potential investors of the Company are advised to exercise caution when trading in the securities of the Company.

By order of the Board
CALB Group Co., Ltd.

Liu Jingyu

*Chairwoman of the Board, executive Director and
general manager of the Company*

Changzhou, PRC
24 February 2025

As at the date of this announcement, the Board comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Directors, Ms. Hu Jing, Mr. Li Jiancun and Ms. Xie Jieping as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng and Mr. Chen Zetong as independent non-executive Directors.