CALB

CALB Group Co., Ltd.
中 創 新 航 科 技 集 團 股 份 有 限 公 司
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3931)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of CALB Group Co., Ltd. (the "**Company**") dated 6 May 2025 (the "**Announcement**") in relation to the acquisition of the Target Company (the "**Acquisition**") and subscription for newly issued shares of the Target Company (the "**Subscription**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, details of the Acquisition and the Subscription and such other information as required to be disclosed pursuant to the requirements of the Hong Kong Listing Rules, together with the notice of the extraordinary general meeting is expected to be despatched to the Shareholders on or before 27 May 2025.

As additional time is required for the Company to prepare and finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 20 June 2025.

By order of the Board
CALB Group Co., Ltd.
Liu Jingyu
Chairwoman of the Board, executive Director
and general manager of the Company

Changzhou, PRC
27 May 2025

As at the date of this announcement, the Board comprises Ms. Liu Jingyu and Mr. Dai Ying as executive Directors, Ms. Hu Jing, Mr. Li Jiancun and Ms. Xie Jieping as non-executive Directors, Mr. Wu Guangquan, Mr. Wang Susheng and Mr. Chen Zetong as independent non-executive Directors.